

Member election to switch investments form

Aon KiwiSaver Scheme

Complete and return to: Freepost Aon Retirement Saving, Aon KiwiSaver Scheme, PO Box 332, Shortland St, Auckland 1140 or email to: aonkiwisaver@linkmarketservices.com If you have any questions about completing this form, please call 0800 266 463.

Section A: Personal details

IRD number - -

Member number **A** **O** **N**

Date of birth / /

Title: Mr Mrs Miss Ms Other

Given name(s) Surname

Postal address Postcode

Direct phone Mobile

Email

Section B: Election to switch investments

I elect to switch the investment of my Member's Account:

- Savings balance only Future contributions only Both

You may choose to invest in up to four (4) of the funds below. Your savings will be invested evenly across the funds you select.

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> ANZ Cash | <input type="checkbox"/> ANZ Balanced | <input type="checkbox"/> Russell LifePoints® Growth | <input type="checkbox"/> Russell LifePoints® Target Date 2045 |
| <input type="checkbox"/> Nikko Cash | <input type="checkbox"/> Nikko Balanced | <input type="checkbox"/> Russell LifePoints® Target Date 2025 | <input type="checkbox"/> Russell LifePoints® Target Date 2055 |
| <input type="checkbox"/> Russell LifePoints® Conservative | <input type="checkbox"/> Russell LifePoints® Balanced | <input type="checkbox"/> Russell LifePoints® Target Date 2035 | |
| <input type="checkbox"/> Russell LifePoints® Moderate | <input type="checkbox"/> Milford Active Growth Wholesale | | |

Details of the above funds are set out in the Product Disclosure Statement under Section 3, available from our website www.aonkiwisaver.co.nz.

Section C: Privacy

The personal information you are providing in this form, (or in connection with this form) is being collected for the main purpose of effectively administering and managing your Aon KiwiSaver Scheme account in compliance with all relevant law. If you do not provide us with your personal information, we may not be able to process your election. The information may also be used for the purpose of verifying your identity electronically or providing you with information about products and services we think might be of interest to you (including from our parent company Fisher Funds). The information may be used by, and disclosed to the supervisor, the Manager (Aon Saver Limited), the Administration Manager, or other entity involved in the administration and management of the Aon KiwiSaver Scheme (including Inland Revenue and any regulatory body) or your financial adviser. The information you provide may also be used by external agencies appointed by us for the purposes of verifying your identity.

You agree that this information may be collected, held and disclosed for these purposes. The information is being collected by the Manager (Aon Saver Limited), whose address is PO Box 332 Shortland Street, Auckland 1140, and will be held by Link Market Services Limited who you can contact at PO Box 332 Shortland Street, Auckland 1140. You can request access to your personal information and can ask that it is corrected by calling 0800 266 463.

Section D: Acknowledgement

I understand that this election to switch the investment of my Member's Account balance will be:

- invested in the fund(s) I have selected above; and
- the switch in investments will be implemented as soon as practicable after receiving this completed form.

I have read and understood the privacy statement set out in Section C.

Signature of applicant

Date / /

Please return the completed form and documentation to:

Freepost Aon Retirement Saving

Aon KiwiSaver Scheme, P O Box 332, Shortland St, Auckland 1140.

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