

# Notice to change PIE tax details

## Aon KiwiSaver Scheme

It is important we have your correct Prescribed Investor Rate (PIR) for each financial year ending 31 March, so that you are correctly taxed. Use this form if your PIR has changed. For assistance determining your PIR please refer to our document entitled **Aon KiwiSaver Scheme Tax** available on the documents page of our website [www.aonkiwisaver.co.nz](http://www.aonkiwisaver.co.nz).

### Section A: Personal details

IRD number -- Member number AON

Date of birth //

Title:  Mr  Mrs  Miss  Ms Other

Given name(s)  Surname

Postal address  Postcode

Direct phone  Mobile

Email

### Section B: New tax rate

This tax rate applies to the tax year ended 31/03/20

My new tax rate is (tick one only)  10.5%  17.5%  28%

For assistance in determining your Prescribed Investor Rate (PIR) please refer to our document entitled **Aon KiwiSaver Scheme Tax** available from the documents page of our website [www.aonkiwisaver.co.nz](http://www.aonkiwisaver.co.nz).

### Section C: Privacy

The personal information you are providing in this form, (or in connection with this form) is being collected for the main purpose of effectively administering and managing your Aon KiwiSaver Scheme account in compliance with all relevant law. If you do not provide us with your personal information, we may not be able to action your notification. The information may also be used for the purpose of verifying your identity electronically or providing you with information about products and services we think might be of interest to you (including from our parent company Fisher Funds). The information may be used by, and disclosed to the supervisor, the Manager (Aon Saver Limited), the Administration Manager, or other entity involved in the administration and management of the Aon KiwiSaver Scheme (including Inland Revenue and any regulatory body) or your financial adviser. The information you provide may also be used by external agencies appointed by us for the purposes of verifying your identity.

You agree that this information may be collected, held and disclosed for these purposes. The information is being collected by the Manager (Aon Saver Limited), whose address is PO Box 332 Shortland Street, Auckland 1140, and will be held by Link Market Services Limited who you can contact at PO Box 332 Shortland Street, Auckland 1140. You can request access to your personal information and can ask that it is corrected by calling 0800 266 463.

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**Section D: Acknowledgment**

I understand that this change of tax details for my Aon KiwiSaver Scheme account will be implemented as soon as practicable after receiving this completed form.

I have read and understood the privacy statement set out in Section C.

Signature

Date  /  /

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Please return the completed form and documentation to:

**Freepost Aon Retirement Saving**

Aon KiwiSaver Scheme, P O Box 332, Shortland St, Auckland 1140.

If you have any questions about completing this form, please call 0800 AON INFO (0800 266 463).