

Employer registration

Aon KiwiSaver Scheme

For completion by employer (* indicates required field)

Employer details (for payroll purposes)

Employer name*

IRD number* - -

Postal address*

Postcode

Number of employees*

The terms of agreement on page 2 have been read, understood and completed. New employees will be enrolled into the Aon KiwiSaver Scheme directly through Inland Revenue.

Employer contact details

Contact name*

Position/title

Daytime phone number

Mobile

Email*

For completion by financial adviser advising the employer (if applicable)

Financial Adviser name

Code

KiwiSaver preferred provider agreement

Generally, anyone aged between 18 and 65, who is not already a KiwiSaver member, is automatically enrolled into a KiwiSaver scheme when commencing a new job. Other employees, not already enrolled, can also “opt in” to a scheme.

Employers may choose a preferred KiwiSaver scheme into which employees who do not choose a scheme themselves will be automatically enrolled.

This agreement appoints Aon Saver Limited, as manager of the Aon KiwiSaver Scheme, as preferred provider subject to the terms and conditions outlined below.

Employer name

(Employer)

Terms and conditions

- 1 The Employer has selected the Aon KiwiSaver Scheme as the Employer’s chosen KiwiSaver scheme.
- 2 Aon Saver Limited (Aon) agrees that all new permanent employees of the Employer shall be eligible to be members of the scheme, and will provide access to the scheme for all the employees of the Employer.
- 3 The Employer authorises Aon to give notice to the Commissioner of Inland Revenue that the Employer has chosen Aon KiwiSaver Scheme for its employees. The Employer agrees to supply all necessary information for provision of notice (as prescribed by section 47 of the KiwiSaver Act, “when employer choice of KiwiSaver scheme is effective”).
- 4 Aon accepts no responsibility for the accuracy of information provided by the Employer.
- 5 Aon will not charge the Employer any fee or subscription for the appointment as the Employer’s preferred scheme.
- 6 A separate written agreement will be required if any additional services are required.
- 7 The Employer shall not give financial advice about the Aon KiwiSaver Scheme or other products of Aon. Aon New Zealand, or any related company, accepts no responsibility or liability for any advice given by the Employer.
- 8 No securities shall be allotted or money received unless the subscriber has been given a Product Disclosure Statement.
- 9 This agreement will remain in force until terminated in writing by either the Employer or Aon.

I have read and understood the terms and conditions of this agreement.

Name

Position

Signature

Date

/ /

For completion by Administration Manager (Fisher Funds)

Information for Inland Revenue

Under section 47 of the KiwiSaver Act the above employer has chosen the Aon KiwiSaver Scheme (KSS/10021) to be their default KiwiSaver scheme:

Provider details

Provider name: Fisher Funds Management Limited
Address: Level 1, 67-73 Hurstmere Road, Takapuna, Auckland 0622
IRD Number: 109-836-451
Contact name: see below

Scheme details

Scheme name: Aon KiwiSaver Scheme
Scheme number: KSS/10021
Address: PO Box 332, Shortland St, Auckland 1140
IRD Number: 096-950-551

Contact name:

Position: _____, Fisher Funds Management Limited

Signature

Date / /